

Amendments to the claims:

1-10. (Cancelled).

11. (Previously Presented) A system for providing investment advice to investors over a computer network, comprising:

means for receiving a plurality of investment strategies from a plurality of investment advisors, each of the investment strategies being updated periodically and including a plurality of trade recommendations, wherein each of the trade recommendations specifies a financial instrument and terms necessary for trading the financial instrument in a respective financial market;

means for allowing an investor to subscribe to the investment strategies;

means for permitting the investor to enter, by way of the computer network, one or more investor-defined management weights;

means for applying the investor-defined management weights to the investment strategies to generate a weighted portfolio of trade recommendations, the management weights defining the percentage of investor portfolio funds available for investing in the subscribed investment strategies;

means for delivering the weighted portfolio of trade recommendations to the investor over the computer network during a trade recommendation distribution period;

means for allowing the investor to accept, reject, or modify each of the trade recommendations of the weighted portfolio of trade recommendations, through the computer network, to produce a sequence of customized trade recommendations;

means for permitting the investor to enter, by way of the computer network, one or more investor trades based on an investor-defined strategy, each of the investor trades specifying a financial instrument and terms necessary for trading the financial instrument in a respective financial market; and

means for submitting the sequence of customized trade recommendations and the investor trades to a separate investor brokerage account for execution.

12. (Previously Presented) The system of claim 11, wherein at least one of the investment strategies includes at least one parameter selected from the group consisting

of an initial investment amount, a recommended minimum investment, a tradable financial instrument, a set of allowed position types, and restrictions on cash transactions.

13. (Original) The system of claim 11, further comprising:
means for executing a plurality of trade transactions based on the trade recommendations.

14. (Original) The system of claim 11, further comprising:
means for updating the advisor strategies at predetermined intervals.

15. (Currently Amended) A method of providing investment advice to an investor, comprising:

receiving over a computer network a plurality of investment strategies from a plurality of investment advisors, each of the investment strategies being updated periodically and including a plurality of trade recommendations, wherein each of the trade recommendations specifies a financial instrument and terms necessary for trading the financial instrument in a respective financial market;

using a strategy client database to maintain a subscription to one or more of the investment strategies for the investor;

~~permitting the investor to enter~~ receiving from the investor, by way of the computer network, one or more investor-defined management weights, the management weights defining a percentage of investor portfolio funds available for investing in each of the subscribed investment strategies;

applying the investor-defined management weights to subscribed investment strategies to generate a weighted portfolio of trade recommendations ~~the management weights defining the percentage of investor portfolio funds available for investing in the subscribed investment strategies~~;

delivering the weighted portfolio ~~of trade recommendations~~ to the investor over the computer network during a trade recommendation distribution period;

providing ~~investor access, via the computer network, to an investor-accessible~~ search utility for ~~allowing the investor to~~ selecting a subset of trade recommendations

~~from the weighted portfolio at least one of the weighted investment strategies~~ based on a risk measure; and

~~receiving from the investor, through the computer network, an acceptance, rejection, or modification of through the computer network, allowing the investor to accept, reject, or modify each of the trade recommendations included in the selected subset of trade recommendations of the weighted portfolio of trade recommendations to produce a sequence of customized trade recommendations;~~

~~producing a sequence of customized trade recommendation based on the received investor acceptance, rejection, or modification of each of the trade recommendations included in the selected subset of trade recommendations;~~

~~permitting receiving from the investor to enter, by way of the computer network, one or more investor trades based on an investor-defined strategy, each of the investor trades specifying a financial instrument and terms necessary for trading the financial instrument in a respective financial market; and~~

~~submitting the sequence of customized trade recommendations and the investor trades to a separate investor brokerage account for execution.~~

16. (Original) The method of claim 15, further comprising:
providing the plurality of trade recommendations to a brokerage account.

17. (Original) The method of claim 16, further comprising:
executing a plurality of trades based on the trade recommendations.

18. (Cancelled)

19. (Previously Presented) The method of claim 15, further comprising:
updating the trade recommendations at predetermined intervals.

20. (Original) The method of claim 15, further comprising:
synchronizing information contained in the portfolio with a brokerage account.

21-24. (Cancelled)

25. (Previously Presented) The system of claim 11, wherein each of the trade recommendations specifies a price type.

26. (Previously Presented) The system of claim 11, wherein each of the trade recommendations specifies a trade type.

27. (Previously Presented) The method of claim 15, wherein each of the trade recommendations specifies a price type.

28. (Previously Presented) The method of claim 15, wherein each of the trade recommendations specifies a trade type.

29. (Previously Presented) The system of claim 11, wherein the means for allowing an investor to subscribe to the investment strategies includes:

means for allowing the investor to compare historical or projected returns of the investment strategies;

means for allowing the investor to select at least one of the investment strategies based on the comparison of historical or projected returns; and

means for allowing the investor to subscribe to the at least one of the investment strategies.

30. (Previously Presented) The system of claim 11, further comprising:

means for allowing the investment advisors to define and store within the system initial parameters for each of the investment strategies, wherein the initial parameters include an initial investment amount, a recommended minimum investment amount, a tradable financial instrument set, and allowed position types.

31. (Previously Presented) The method of claim 15, further comprising:

providing an interface, by way of the computer network, for allowing the investor to compare historical or projected returns of the investment strategies;

providing an interface, by way of the computer network, for allowing the investor to select one or more of the investment strategies based on the comparison of historical or projected returns; and

providing an interface, by way of the computer network, for allowing the investor to subscribe to the selected investment strategies.

32. (Previously Presented) The method of claim 15, further comprising:

providing an interface, by way of the computer network, for allowing the investment advisors to define and store initial parameters for each of the investment strategies, wherein the initial parameters include an initial investment amount, a recommended minimum investment amount, a tradable financial instrument set, and allowed position types.